

Quarterly
Economic
Snapshot

Jan-25 to Mar-
25

In the last quarter, Australia's GDP increased by 2.1%. For Victoria, GDP increased by 1.8%. Population was up nationally, and up in Victoria. Consumer sentiment was up across the nation and down in Victoria. Total CO₂-e emissions for the latest quarter decreased by -6.0% in Australia and decreased by -3.8% for Victoria.

ECONOMY	PEOPLE	COMMUNITY	ENVIRONMENT
GDP (Australia)	Population (Australia)	Consumer Sentiment Index (Australia)	CO ₂ -e emissions (Australia)
\$643,563m (+2.1%)	26,124,814 (+1.64%)	98.8 (+8.5%)	464.77m tonnes (-6.0%)
GDP (Victoria)	Population (Victoria)	Consumer Sentiment Index (Victoria)	CO ₂ -e emissions (Victoria)
\$151,018m (+1.8%)	6,656,281 (+1.68%)	nan (nan%)	80.06m tonnes (-3.8%)

CONSUMER EXPENDITURE

Trending Down

Trend	Change in Total Local Spend
Victoria	Monash
-11.4%	-9.8%

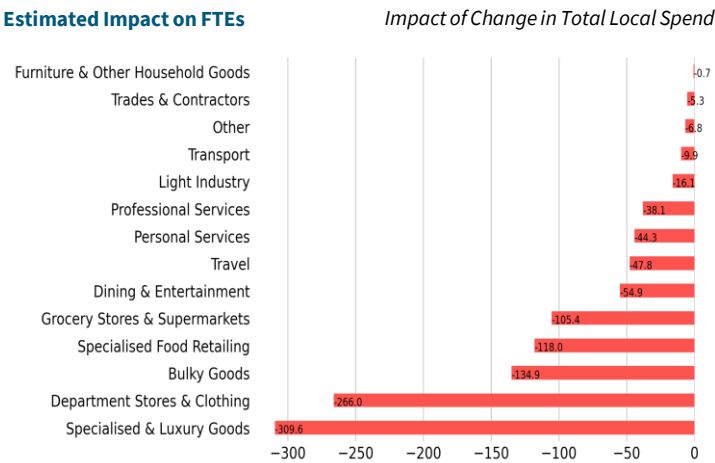
Daily Spending		Average Daily Spend by Day of Week	
Day	Total	Resident	Visitor
Mon	\$10.2M (-13.3%)	\$3.61M (-15.0%)	\$6.37M (-12.6%)
Tue	\$10.7M (-6.4%)	\$3.69M (-9.7%)	\$6.82M (-4.2%)
Wed	\$10.8M (-4.5%)	\$3.73M (-5.4%)	\$6.88M (-3.8%)
Thu	\$12M (-6.6%)	\$4.18M (-5.8%)	\$7.63M (-6.5%)
Fri	\$13.1M (-8.0%)	\$4.55M (-8.6%)	\$8.26M (-7.5%)
Sat	\$11.9M (-8.3%)	\$4.33M (-9.5%)	\$7.45M (-7.9%)
Sun	\$8.83M (-10.5%)	\$3.33M (-11.6%)	\$5.36M (-10.1%)

Peak Day Friday 14 February 2025: \$14.3M

Trough Day Wednesday 01 January 2025: \$4.56M

JOB IMPACT

Net Negative



Largest Increase No increase occurred

Largest Decrease -309.6 FTEs, Specialised and Luxury Goods

Sources: ABS, Cat. Nos. 3101.052, 5206.001, 5206.027; ABS Census 2016; Spendmapp.com.au; industry.gov.au; DISER, 2020

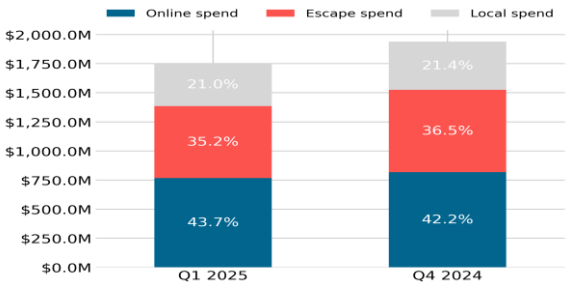
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WALLET SHARE

Going online

Share of Resident Wallet Latest and Previous Quarter



Trend Change in Resident Wallet Share

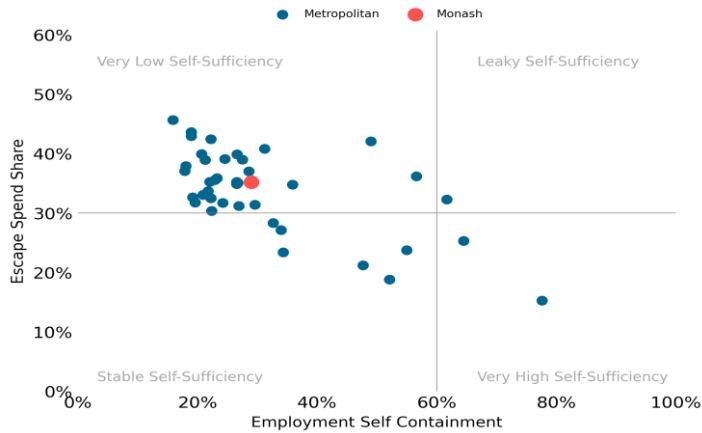
Spend	Victoria	Monash
Local Spend	-0.6%	-0.4%
Escape Spend	-0.5%	-1.2%
Online Spend	+1.1%	+1.6%

- Compared with the previous quarter, in Q1 2025:
- Monash saw more online spend as a share of Resident Wallet; and
 - Online spend in Victoria saw the greatest increase in share.

SELF-SUFFICIENCY

Low

The Commuter Effect Escape Spend and Commuting



Compared with other Metropolitan councils, in Monash:

- There is leaky economic self-sufficiency.
- There is low employment self-containment (based on the last Census).
- Resident Escape Spend has a high share of Resident Wallet.

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